

UNIVERSITI PUTRA MALAYSIA PURCHASING BEHAVIOR OF GROWING-UP MILK POWDER

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GSM 2000 10

PERPUSTAKAAN UPM KAMPUS BINTULU

Dedicated to

My Beloved Family,

Especially Sis.

Purchasing



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Powder

Purchasing behavior of growing-up milk powder / Chan Chui

UPM

By

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ABSTRACT

The milk powder industry has expanded extensively during the last decade and has been constantly being improved. For instance, in the children's milk powder category, age segmentation has been introduced by some milk companies. Thus, an attempt to understand the milk powder purchasing behavior among parents will be beneficial to marketers in order to implement effective marketing strategies.

A total of 128 respondents have participated in the research, out of which 115 of their child consumed milk powder. A majority of the respondents were SPM/STPM holders, living in the Klang Valley.

The research examines the aspects of brand selection, factors affecting the change of milk powder and evaluates the importance of age segmented milk powders among parents. In addition, the role of advertisement in influencing purchasing decision is also being looked into. Nonetheless, for children who do not consume milk powder, an analysis is carried out to determine the causes.

Using the Bivariate Correlation Analysis - Spearman's Rho, brand loyalty among consumers is examined. Results show that there is a high possibility that children aged 3 to 7 will continue using the same brand when the change of milk powder occurs. Another statistical method being employed is the Chi-Square Tests. This method presents the results of the relationship between family income and spending on milk powder. Lastly, it is also used to evaluate if there is a relationship between the age of child and brand loyalty. However, findings suggest that there is no significant relationship between the two in both areas of concern.

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1 Dimensions of Brand Knowledge



CHAPTER 1

1.0 INTRODUCTION

Currently, consumers have increasing interest in food, nutrition and health. This trend is related to their greater awareness and understanding of health care and nutrition, consistent with their improved quality of life and living standards. This is supported by continuous scientific researches carried out to better understand the nutritional needs and consumer needs both in terms of people's age (from childhood to old age) and their lifestyles.

The food industry is expected to be expanding as the population is expected to have positive growths, with an increasing number of population in Malaysia, 22.7 million as of 1999. The number of births per thousand population is recorded as 24.4. Young generation aged between 0 and 9 encompass a significantly high percentage of the total population, which is at an average of 23.4% over the five-year period, as shown in **Table 1** (Yearbook of Statistics Malaysia, 1999).

As the population is growing at an average rate of 2.36% over the past five years (Yearbook of Statistics Malaysia, 1999), the milk powder industry is expected to grow well. During the past decade, considerable attention had been focused on differentiating the milk powders in a bid to increase the market share. Despite the evidence of manufacturers constantly improving the attributes of the milk, this does not seem to be sufficient to capture higher market share.

Table 1: Statistics

	YEAR				
*	1995	1996	1997	1998	1999
Population ('000)	20,689.3	21,169.0	21,665.5	22,179.5	22,711.9
Growth rate (%)		2.32	2.35	2.37	2.40
Births ('000)	539.3	544.2	537.1	554.6	554.2
Birth Rate	26.1	25.7	24.8	25.0	24.4
Age 0 to 9 ('000)	5,020.5	5,039.6	5,067.1	5,100.2	5,141.9
% of population	24.3	23.8	23.4	23.0	22.6

Source: Yearbook of Statistics Malaysia (1999), Department of Statistics, Malaysia.

The key to a firm's economic success is to develop a sustainable competitive advantage (SCA) (Porter, 1985), and this can be achieved by creating superior value for customers (Slater and Narver, 1992; Narver, Slater, and Tietje, 1998). Thus, some manufacturers embark on the segmentation strategy so as to enhance their market share. As such, milk powders have been modified to suit different age groups, from young to elderly people. One major reason for manufacturers to offer these product variations is the variations in consumer tastes. Product assortment is another way for manufacturers to reach different market segments (Kotler 1991; Stern and El Ansary 1992). Introducing new features and product enhancement is one common method for

differentiating products and services and increasing sales (Nowlis and Simonson, 1996).

Hence, the most prominent category which is under extensive market research in the milk powder industry is the growing-up milk category, that is milk for children above one year of age.

1.1 PROBLEM STATEMENT

It was observed that the 1+ (age one to three years) segment milk powders were reaching the maturity stage. This is because almost all companies (13) which manufacture infant milk powders have ventured into this product segment. However, for other age groups, 3+ and 6+ (age three to six, and age six and above respectively), they are still at the preliminary product development stage, as indicated in Table 2.

Therefore, it is important to study the current behavior among consumers, who are generally mothers, to understand their purchasing behavior and factors influencing mothers in purchasing milk powders for their children. Do mothers' education level and family income level affect their purchasing behavior and brand choice? Does the level of income determine the brand choice and purchasing behavior as well? Furthermore, as limited research has been done in Malaysia, it is important to conduct this research to improve our understanding on the purchasing behavior towards milk powders.

Table 2 : Age Positioning of Growing-Up Milks

NO.	COMPANIES	GROWING-UP MILKS			
		above 1 year	above 3 years	above 6 years	
1	Nestle	Neslac, Nespray Junior	Nespray Fortified	Nespray Hi-Cal Hi-Iron	
2	Wyeth	Progress			
3	Mead Johnson	Enfagrow			
4	.Abbott	Gain Plus, Grow			
5	Dumex	Dumex 1 Plus	Dumex 3 Plus	Dumex 6 Plus	
6	Dutch Lady	Dutch Baby 123 Dutch Baby 456			
7	Snow	Snow T			
8	New Zeland Foods	Anlay, Esensel, Ferncare (age 1-4), Fernleaf			
9	Nutricia	Delilac			
10	F&N	F & N Tender years (age 1-5)			
11	Nuline				
12	Cold Storage				
13	Meiji				

Source: Nestle Market Research Department

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1.2 RESEARCH OBJECTIVES

Marketing literature suggest that a necessary prerequisite to achieving a competitive advantage and providing superior value for customers is the development of a market orientation (Kohli and Jaworski, 1990; Narver and Slater, 1990; Pitt, Caruna, and Berthon, 1996).

Recent trend indicates that milk powder for children is segmented by age. As mentioned earlier, there are milk powders segmentation for children aged 1 to 3, 3 to 6 (3+) and above 6 (6+) in the competitive market now. Therefore, it is important that marketers have a clear idea on the extent to which consumers (mothers) accept the age categorization concept and factors influencing consumers in selecting a certain brand of milk powder.

Hence, it is essential to look into the objectives below to further understand the market orientation defined by the consumers.

The objectives are:

- 1) to determine the concept acceptance of 3+ and 6+ milk powders among mothers
- 2) to identify factors influencing consumers' purchasing behavior on the 3+ and 6+ categories of milk powders.
- 3) to identify factors influencing brand choice of mothers.

For managers, knowing the answer to the objectives of the study would enable them to derive more effective sales and marketing strategies, and to determine whether in their particular circumstances, increasing sales by adding a new feature is more effective than other available actions.

1.3 SIGNIFICANCE OF STUDY

Overall, it is hoped that this study will benefit the research clientele by providing information and data, which may be pertinent to his needs in formulating marketing strategies to capture higher market share. Consumers are the determinants of the demand of any particular product and subsequently will be the critical measure of business performance. Hence, it is hoped that concrete and effective advertising, pricing and promotion activities can be formulated for future implementation. Consequently, information on consumer's behavior on milk powders with respect to their preferences, buying habits and consumption pattern is therefore necessary.

This type of study has implications to both the manufacturer and the distributor especially in planning for the future promotion strategies and as a guideline to evaluate the effectiveness of the present promotion. Manufacturers will also be aware of the factors influencing the purchasing behavior of milk powder among consumers and can plan better strategies to attract consumers. The consumers in this context are especially focused on mothers with children aged between 3 to 7 years old.

The research project paper is also aimed to provide a rudimentary literature for future researchers, who may contemplate in more detailed dissertations pertaining to consumer behavior for selecting and purchasing milk products for children.

1.4 LIMITATIONS OF STUDY

Time is the most crucial limiting factor in this study as it is limited to three months' study period. Apart from that, the researcher is working full-time and is unable to monitor the process of data collection by interviewers at all times.

The survey was focused in Klang Valley, with high purchasing power and high population density. The sample size was earlier predetermined at 200 elements. However, only 128 sets of data were successfully obtained due to time factor and the need to only select mothers/parents with children aged between 3 and 7 years old for the interview.

Prior to the interview, the researcher only managed to conduct three simple qualitative researches to ensure that the questionnaire is in a smooth flow and easily understood. Besides, the study required extra manpower to carry out the interviews and to source for suitable respondents. As such, budget is another limiting factor to employ more manpower to conduct the interviews and perhaps in other areas as well.

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