

UNIVERSITI PUTRA MALAYSIA

FOREIGN TOURISTS' EVALUATION ON ATTRACTIVENESS OF RECREATIONAL FORESTS IN PENINSULAR MALAYSIA AS ECOTOURISM DESTINATIONS

NUR HAFIZAH BINTI IDRIS

FH 2014 6



FOREIGN TOURISTS' EVALUATION ON ATTRACTIVENESS OF RECREATIONAL FORESTS IN PENINSULAR MALAYSIA AS ECOTOURISM DESTINATIONS

By

NUR HAFIZAH BINTI IDRIS

Thesis Submitted to the School of Graduate Studies, Universiti Putra Malaysia, in Fulfillment of Requirement for the Degree of Master of Science

COPYRIGHT

All materials contained within the thesis, including without limitation text, logos, icons, photographs and all other artwork, is copyright material of Universiti Putra Malaysia unless otherwise stated. Use may be made of any material contained within the thesis for non-commercial purposes from the copyright holder. Commercial use of material may only be made with the express, prior, written permission of Universiti Putra Malaysia.

Copyright © Universiti Putra Malaysia

Abstract of thesis presented to the Senate of Universiti Putra Malaysia in fulfillment of the requirement for the degree of Master of Science

FOREIGN TOURISTS' EVALUATION ON ATTRACTIVENESS OF RECREATIONAL FORESTS IN PENINSULAR MALAYSIA AS ECOTOURISM DESTINATIONS

By

NUR HAFIZAH BINTI IDRIS

January 2014

Chairman: Azlizam Bin Aziz, PhD

Faculty: Forestry

As noted in the National Key Economic Area, ecotourism has been identified as an important niche area for Malaysian tourism, effectively differentiating itself from other competing destinations in the region. Conventionally, ecotourism products are developed based on existing cultural and natural attractions. In Malaysia, recreational forests have the potential to be developed and marketed as ecotourism destinations since our forests are endowed with diverse flora and fauna, as well as other natural attractions. There are currently a total of 124 recreational forests in Peninsular Malaysia which receive mostly local visitors and only a handful foreigner. Thus, the principal purpose of this study was to measure the attractiveness of recreational forests as perceived by foreign tourist as ecotourism site.

The conceptual framework in this study was constructed based on the model of attitude towards object (ATO), while the attributes listed are based on hierarchy of determinant on attractiveness of forest recreations as presented in several past studies. From the review, 20 characteristics were chosen as representing recreational forest important attributes. Total number of 222 foreign tourists have completed the questionnaire distributed. The main analysis used in this study is mean multiplicative score and importance-performance analysis (IPA). Overall, foreign tourists evaluated recreational forests in Peninsular Malaysia as not quite attractive. From the IPA result, it was found that the most attractiveness attribute is 'environmental scenery' while 'special event' was identified as the weakest attractiveness attribute for Malaysian recreational forests. The findings also showed that most of the foreign tourists had not visited recreational forest in Peninsular Malaysia before. Moreover, those who had visited the forests before are less than two times within the previous 12

month. Some said that these forests are not promoted properly and does not perform well in persuading tourists to visit the areas.

In general, the findings from this study have provided us an insight on how foreign tourists evaluate the importance and availability of recreational forests in peninsular Malaysia for ecotourism experience. This informationisvaluable for forest department and tourism agencies for promoting and introducing recreational forests as a new ecotourism product in Malaysia. It is hoped that once the recreational forests were to be developed and promoted as ecotourism sites, they can help to diversify our tourism profile and adding the unique dimension into our ecotourism appeal.



Abstrak tesis yang dikemukakan kepada senat Universiti Putra Malaysia sebagai memenuhi keperluan untuk ijazah Master Sains

PENILAIAN PELANCONG ASING TERHADAP DAYA TARIKAN HUTAN LIPUR DI SEMENANJUNG MALAYSIA SEBAGAI DESTINASI EKOPELANCONGAN

Oleh

NUR HAFIZAH BINTI IDRIS

Januari 2014

Pengerusi: Azlizam Bin Aziz, PhD

Fakulti: Perhutanan

dalam Bidang Ekonomi Seperti yang dinyatakan Utama Negara, ekopelancongan telah dikenalpasti sebagai satu bidang khusus yang penting bagi industri pelancongan di Malaysia, berbeza dengan destinasi lain di rantau ini. Kebiasannya, pembangunan produk ekopelancongan adalah berasaskan daya tarikan kebudayaan dan alam semulajadi yang sedia ada. Di Malaysia, hutan lipur berpotensi untuk dibangunkan dan dipasarkan sebagai destinasi ekopelancongan kerana hutan kita dikurniakan dengan pelbagai jenis flora dan fauna, serta lain-lain tarikan semulajadi. Pada masa ini terdapat 124 hutan lipur di Semenanjung Malaysia yang kebanyakanya menerima pelawat tempatan dan hanya segelintir pelancong asing sahaja. Oleh itu, tujuan utama kajian ini adalah untuk mengukur daya tarikan hutan lipur satu kawasan sebagai ekopelancongan sepertimana yang dinilai oleh pelancong asing.

Konsep kajian ini telah dibina berasaskan model attitude towards object (ATO), manakala sifat-sifat yang disenaraikan adalah berdasarkan kepada hierarki penentu daya tarikan hutan lipur, seperti yang ditunjukkan oleh beberapa kajian terdahulu. Daripada kajian tersebut, 20 ciri-ciri telah dipilih sebagai mewakili sifat yang perlu ada dalam hutan lipur. Seramai 222 pelancong asing telah menjawab boring soal selidik yang diberikan. Analisis utama yang digunakan dalam kajian ini adalah kiraan mean multiplicative dan importance-performance analysis (IPA). Secara keseluruhannya, pelancong asing berpendapat bahawa hutan lipur di Semenanjung Malaysia tidak menarik. Daripada hasil keputusan IPA pula, didapati bahawa sifat daya penarik yang paling kuat adalah environment scenery manakala special event telah dikenal pasti sebagai sifat daya penarik paling lemah bagi hutan lipur. Hasil kajian juga mendapati

bahawa kebanyakan pelancong asing tidak pernah melawat hutan lipur di Semenanjung Malaysia sebelum ini. Selain itu, bagi yang telah melawat sebelum ini hanya melawat kurang dua kali sepanjang 12 bulan yang lalu. Ada yang mengatakan bahawa hutan ini tidak dipromosikan dan tidak menunjukkan prestasi yang baik dalam menarik minat pelancong asing untuk datang melawat.

Secara umum, hasil daripada kajian ini telah memberikan gambaran mengenai bagaimana pelancong asing menilai kepentingan dan ketersediaan hutan lipur di Semenanjung Malaysia. Maklumat ini sangat berharga untuk jabatan hutan dan agensi-agensi pelancongan dalam mempromosi dan memperkenalkan hutan lipur sebagai produk ekopelancongan baru di Malaysia. Adalah diharapkan sekiranya hutan lipur berjaya dibangunkan dan dipromosikan sebagai kawasan ekopelancongan, ianya boleh membantu dalam mempelbagaikan profail pelancongan dan menambah dimensi yang unik ke dalam struktur ekopelancongan di negara kita.

ACKNOWLEDGEMENT

In the name of Allah, Most Benevolent and Most Merciful. Alhamdulillah, with His help and will, I finally was able to complete the study.

First of all I would like to express my special gratitude and sincere thanks to Associate Prof. Dr Azlizam Aziz as the Chairman of the Supervisory Committee for his assistance guidance and advice in completing my thesis. My deepest appreciation to Associate Prof. Dr. Zaiton Samdin as the Committee Member for all the advice and support rendered throughout the study.

I would also like to express my appreciation to the examiners committee, Associate Prof. Dr. Manohar Mariapan as the Chairman, Associate Prof. Dr. Sridar Ramachandran, Associate Prof. Dr. Shukri Mohamed and Associate Prof. Md. Amin Md. Taff for their constructive critism and comments.

A special note of thanks to staffs at Forest Department of Peninsular Malaysia, Perak State Forest Department, Pahang State Forest Department and Kedah State Forest Department for giving such valuable information to me especially for helping me during the survey.

My friends, Nurul Nasyitah Shukor, Nur Fairuz Fauzi, Mohd Ifratshim, Siti Nora Yusoff, Mohd Zulfazli Zakaria, Mohd Hakim Mohd Khairudin, Evy Madehah Dziauddin, Nooradilah Kamaruddin, Siti Nursyadiq Anuar, Gerald Ulok, Evelyn Lim Ai Lin, Jane Abi, Kambiz Yousefi, Marzieh Falah, Nur Farhana Ahmad, Nurul Nasreeni Abd Manap, Nur Farhana Abd Rahman and Sharifah Nur Hidayah who have always inspired me and give moral support throughout the study duration.

Not forgetting too, my beloved family especially my parents, Idris Johari and Hamidah Razali, my sisters, Nur Hazanah and Nur Hanisah and my fiancée, Abdul Hadi Ruslan who did inspired me and thousand thanks for their unending support and understanding.

Last but not least, I would like to thank to those who were involved directly or indirectly in conducting my study, thank you and may Allah bless you.



This thesis was submitted to the Senate of Universiti Putra Malaysia and has been accepted as fulfillment of the requirement for the degree of Master of Science. The members of the Supervisory Committee were as follows:

Azlizam Aziz, PhD

Associate Professor Faculty of Forestry Universiti Putra Malaysia (Chairman)

Zaiton Samdin, PhD

Associate Professor Faculty of Forestry Universiti Putra Malaysia (Member)

BUJANG BIN KIM HUAT, PhD

Professor and Dean School of Gradute Studies Universiti Putra Malaysia Date:

DECLARATION

Declaration by graduate student

I hereby confirm that:

- this thesis is my original work;
- quotations, illustrations and citations have been duly referenced;
- this thesis has not been submitted previously or concurrently for any other degree at any other institutions;
- intellectual property from the thesis and copyright of thesis are fully-owned by Universiti Putra Malaysia, as according to the Universiti Putra Malaysia (Research) Rules 2012;
- written permission must be obtained from supervisor and the office of Deputy Vice-Chancellor (Research and Innovation) before thesis is published (in the form of written, printed or in electronic form) including books, journals, modules, proceedings, popular writings, seminar papers, manuscripts, posters, reports, lecture notes, learning modules or any other materials as stated in the Universiti Putra Malaysia (Research) Rules 2012;
- there is no plagiarism or data falsification/fabrication in the thesis, and scholarly integrity is upheld as according to the Universiti Putra Malaysia (Graduate Studies) Rules 2003 (Revision 2012-2013) and the Universiti Putra Malaysia (Research) Rules 2012. The thesis has undergone plagiarism detection software.

Signature:	Date:
Name and Matr	ic No.: Nur Hafizah Idris (GS27901)

Declaration by Members of Supervisory Committee

This is to confirm that:

- The research conducted and the writing of this thesis was under our supervision;
- Supervision responsibilities as stated in the Universiti Putra Malaysia (Graduate Studies) Rules 2003 (Revision 2012-2013) are adhered to.

Signature: _	
Name of	
Chairman of	
Supervisory	
Committee:	Assoc. Prof. Dr. Azlizam Aziz
Signature:	
Name of	
Member of	
Supervisory	
Committee:	Assoc Prof Dr Zaiton Samdin

TABLE OF CONTENTS

		Page	
ABSTRACT	Γ	i	
ABSTRAK	ABSTRAK		
ACKNOWI	LEDGEMENTS		
APPROVA	L	v	
DECLARA	ΓΙΟΝ	vii	
LIST OF TA	ABLES	ix	
LIST OF FI	GURES	xiv	
LIST OF A	BBREVIATIONS	xv	
CHAPTER			
1	INTRODUCTION	1	
	1.1 General background	1	
	1.2 Problem statement	3	
	1.3 Research objectives	5	
	1.4 Significance of the study	6	
	1.5 Definition and measurements of key terms	6	
2	LITERATURE REVIEW	9	
	2.1 Definition of ecotourism	9	
	2.1.1 Recreational forest as ecotourism	12	
	destination		
	2.1.2 Marketing of ecotourism	14	
	2.2 Attractiveness of destination	16	
	2.2.1 Hierarchy of determinants for attributes of recreational forest	19	
	2.2.2 Measurement of attractiveness	21	
	2.3 Attitude towards object (ATO)	22	
	2.4 Importance-performance analysis	25	
	2.5 Market segmentation	27	
	2.5.1 Bases for segmentation	28	
	2.6 Conceptual framework	29	
3	METHODOLOGY	29	
	3.1 Location	29	
	3.1.1 Kanching Recreational Forest, Selangor	33	

3.1.2 Sungai Chongkak Recreational Forest, Selangor	34
3.1.3 Bukit Nanas Recreational Forest, Kuala	34
Lumpur	
3.1.4 LataIskandar Recreational Forest, Perak	34
3.1.5 Parit Falls Recreational Forest, Pahang	34
3.1.6 TelagaTujuh Recreational Forest, Kedah	35
3.1.7 TasikDayang Bunting Recreational	35
Forest	25
3.2 Sampling technique	35
3.3 Sample size	36
3.4 Instrumentation	38
3.5 Data collection	39
3.5.1 Pilot survey	39
3.5.2 Actual survey	40
3.6 Data analysis technique	40
3.6.1 Descriptive analysis	40
3.6.2 Cross-tabulation	40
3.6.3 Analysis of variance (ANOVA)	41
3.6.4 Mean multiplicative score	41
3.6.5Importance-performance analysis (IPA)	41
3.6.6 Segmentation	42
4 RESULTS AND DISCUSSION	44
4.1 Percentage of sample collected	44
4.2 Descriptive profile of foreign tourists	45
4.2.1 Socio-demographic characteristics of respondents	47
4.2.2 Travel trend of respondents	48
4.2.3 Trip characteristics of respondents	51
4.3 Analysis of attractiveness	54
4.3.1 Availability of recreational forests	55
attributes for each dimension	
4.3.2 The relative importance attribute of	58
recreational forests in attracting foreign tourists to visit recreational forest	
4.4 Attractiveness scores of attributes of	63
recreational forests	00
4.4.1 The Importance-performance analysis	64

	4.4.2 IP distribution of attributes	64
	4.5 Segmentation of respondents based on the attractiveness scores	67
5	SUMMARY, CONCLUSION AND RECOMMENDATIONS FOR FUTURE RESEARCH	71
	5.1 Summary of findings	71
	5.2 Conclusion	73
	5.3 Research implications for management	74
	5.4Limitation and recommendation for future research	75
REFERENCES		77
APPENDICES		89
BIODATA OF STUDENT		115
LIST OF PUBLICATIONS		116